

RECOGNITION
PROGRAMS

These programs will officially take effect around May 2025.

Mentors' Circle	Tin	Bronze	Silver	Gold
Cumulative donations made during the same fiscal year , i.e. from April 1 to March 31 (excluding registrations related to fundraising activities)	\$1 to \$499	\$500 to \$999	\$1,000 to \$4,999	\$5,000 and more
An automated thank-you email sent with a tax receipt	✓	✓	✓	✓
An email from the Chair of the Foundation's Board of directors sent to inform the donor of their category	✓	✓	✓	✓
The Foundation's annual newsletter sent to the donor ¹	✓	✓	✓	✓
Donor's name listed by category on the Foundation's website		✓	✓	✓
Donor's name listed by category in the Foundation's annual report – Gold mentor scholarships are highlighted		✓	✓	✓
Donor's name listed by category in the Foundation's annual newsletter sent to CPAs and candidates for the profession			✓	✓
Donor's name displayed on the screen during the Foundation's Annual General Meeting or mentioned in the acknowledgements of the Chair of the Board of directors			✓	✓
Possibility of providing the Foundation with a photo and a testimonial for publication on the Foundation's website and/or in its annual report			✓	✓
Scholarship(s) in the donor's name ²				1 scholarship per \$5,000 installment
The scholarship's name shown on the list of scholarship recipients published on the Foundation's website				✓
Invitation to the Order's Soirée des Fellows event (or the equivalent) and review of the event in the Order's <i>CPA Plus</i> newsletter or other selected media				For each \$25,000 donated per 5-year period
Membership in the Visionaries' Circle (see below)				For the first \$25,000 donated



Visionaries' Circle

Over time, many donors will join the Visionaries' Circle on the basis of their lifetime cumulative donations. The Foundation can never thank them enough for their remarkable solidarity with the next generation and the exceptional amount of their donations, which total over \$25,000.

For promotional purposes, the Foundation, the Order and its regional groups may release the names of donors, during their lifetimes, in publications that they distribute through their various communication methods, without compensation. However, the individuals concerned must first consent to the publication of their names and keep their contact information up to date with the Foundation so that it can communicate with them.

Thank you!.....

General notes:

- Names are published for recognition purposes based on the options selected by donors in the most recent form submitted to the Foundation or the CPA Order (e.g. annual mandatory declaration of the Order, *I make an online donation* form, fundraising activity registration form including a section for donations, form attached to correspondence from the Foundation, etc.).
- The various publications included in the recognition programs are carried out as soon as possible after the fiscal year and the names remain published until they are replaced at the end of the subsequent fiscal year, which is about one year for the Mentors' Circle program and during the donor's lifetime for the Visionaries' Circle program.
- Donors who wish to change their selected options regarding the publication of their names must request this in writing from the [Foundation](#).
- The Foundation reserves the right to change its recognition programs without notice.

¹ Provided donors have consented to the Order forwarding their information to the Foundation so that the Foundation can send correspondence to them by email and mail. Donors may change their consent at any time in their [online file](#).

² The scholarship is awarded in the year after the donation is paid. The scholarship program will be chosen at the Foundation's discretion unless a special agreement is concluded between the parties concerned. Although the Foundation does not hold any scholarship presentation ceremonies, the letter and the certificate sent to the scholarship recipient will clearly indicate the scholarship's name.